

Macquarie Group Limited

Ten year history

The financial information for the full financial years ended 31 March 2007-2016 is based on the reported results using the Australian Accounting Standards that also comply with International Financial Reporting Standards as issued by the International Accounting Standards Board.

Financial years ended 31 March	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Income statement (\$ million)										
Total income	7,181	8,248	5,526	6,638	7,665	6,963	6,657	8,132	9,262	10,135
Total expenses	(5,253)	(6,043)	(4,537)	(5,344)	(6,394)	(5,914)	(5,252)	(6,026)	(6,740)	(7,120)
Operating profit before income tax	1,928	2,205	989	1,294	1,271	1,049	1,405	2,106	2,522	3,015
Income tax expense	(377)	(317)	(15)	(201)	(282)	(287)	(533)	(827)	(899)	(927)
Profit for the financial year	1,551	1,888	974	1,093	989	762	872	1,279	1,623	2,088
Macquarie Income Securities distributions	(31)	(34)	(33)	(21)	(26)	(26)	(21)	(18)	(18)	(16)
Macquarie Income Preferred Securities distributions	(54)	(50)	(45)	(8)	(4)	(4)	(4)	(4)	(5)	(1)
Other non-controlling interests	(3)	(1)	(25)	(14)	(3)	(2)	4	8	4	(8)
Profit attributable to ordinary equity holders	1,463	1,803	871	1,050	956	730	851	1,265	1,604	2,063
Statement of financial position (\$ million)										
Total assets	136,389	167,250	149,144	145,940	157,568	153,626	144,748	153,904	187,976	196,755
Total liabilities	128,870	157,189	139,584	134,171	145,636	141,894	132,793	141,990	173,580	181,091
Net assets	7,519	10,061	9,560	11,769	11,932	11,732	11,955	11,914	14,396	15,664
Total loan assets	45,939	53,213	47,080	45,660	47,222	46,380	50,793	58,712	72,762	80,366
Impaired loan assets (net of provisions)	46	121	916	551	340	357	368	365	594	418
Share information										
Dividends per share (cents per share)										
Interim	125	145	145	86	86	65	75	100	130	160
Final	190	200	40	100	100	75	125	160	200	240
Special ⁽¹⁾	–	–	–	–	–	–	–	116	–	–
Total	315	345	185	186	186	140	200	376	330	400
Basic earnings per share (cents per share)	591.6	670.6	309.6	320.2	282.5	210.1	251.2	383.6	502.3	619.2
Share price at 31 March (\$)	82.75	52.82	27.05	47.25	36.60	29.08	37.15	57.93	76.67	66.09
Ordinary share capital (million shares)	253.9	274.6	283.4	344.2	346.8	348.6	339.5	321.1	333.5	340.3
Market capitalisation at 31 March (fully paid ordinary shares) (\$ million)	21,010	14,504	7,666	16,263	12,693	10,137	12,613	18,601	25,569	22,491
Net tangible assets per ordinary share (\$)	24.35	30.35	27.89	28.40	28.91	28.12	29.94	31.71	38.19	41.23
Ratios (%)										
Return on average ordinary shareholders' funds	28.1	23.7	9.9	10.1	8.8	6.8	7.8	11.1	14.0	14.7
Ordinary dividend payout ratio	54.3	52.2	60.2	60.4	67.3	66.4	79.0	66.8	67.6	65.7
Expense/income ratio	73.2	73.3	82.1	80.5	83.4	84.9	78.9	74.1	72.8	70.25
Net loan loss as % of loan assets (excluding securitisation SPVs and segregated futures funds)	0.1	0.3	1.9	0.8	0.4	0.5	0.4	0.4	0.7	1.0
Assets under management (\$ billion)										
Staff numbers	10,023	13,107	12,716	14,657	15,556	14,202	13,663	13,913	14,085	14,372

⁽¹⁾ The special dividend for the year ended 31 March 2014 represented the special dividend component of the SYD distribution in January 2014. The total distribution including return of capital was 373 cents per share.