

Macquarie Group Limited

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3 May 2019

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2019

In accordance with the Listing Rules, I enclose an Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgement:

- Media Release
- Full Year Presentation
- Annual Report for the year ended 31 March 2019
- Management Discussion and Analysis for the year ended 31 March 2019
- 2019 Corporate Governance Statement
- Appendix 4G

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

Current period: 1 April 2018 to 31 March 2019

Prior corresponding period: 1 April 2017 to 31 March 2018

Results for announcement to the market

Key Information	Year ended 31 March 2019 \$m	Year ended 31 March 2018 \$m	Change %
Net operating income	12,754	10,920	16.79
Profit after income tax	2,988	2,581	15.77
Profit attributable to ordinary equity holders	2,982	2,557	16.62

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2019 Interim dividend (paid 18 December 2018) ⁽¹⁾	\$2.15	\$0.9675
2019 Final dividend (resolved, not yet provided for at 31 March 2019) ⁽¹⁾	\$3.60	\$1.6200

⁽¹⁾ The whole of the unfranked portion of the dividend is Conduit Foreign Income.

Final Dividend dates

Record Date	14 May 2019
Payment Date	03 July 2019

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 3 July 2019 must be received by the registry by 5:00 pm on 15 May 2019 to be effective for that dividend. The DRP shares will be purchased on-market⁽²⁾ and the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the fourth business day after the Election Date of 15 May 2019. The DRP shares will rank pari passu with other fully paid ordinary shares then on issue.

⁽²⁾ Shares will be issued if purchasing on-market becomes impractical or inadvisable.

Net tangible assets	Year ended 31 March 2019 \$	Year ended 31 March 2018 \$
Net tangible assets per ordinary shares	46.21	45.12

Additional Appendix 4E disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Annual Report for the year ended 31 March 2019 and in the Management Discussion and Analysis for the year ended 31 March 2019.

This document should be read in conjunction with the 2019 Annual Report, 2019 Management Discussion and Analysis and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.