

Macquarie Group Limited

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4 May 2018

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2018

In accordance with the Listing Rules, I enclose Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgment:

- Media Release
- Full Year Presentation
- Annual Report for the year ended 31 March 2018
- Management Discussion and Analysis for the year ended 31 March 2018
- 2018 Corporate Governance Statement
- Appendix 4G

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

Current period: 1 April 2017 to 31 March 2018

Prior corresponding period: 1 April 2016 to 31 March 2017

Results for announcement to the market

Key Information	Year ended 31 March 2018 \$m	Year ended 31 March 2017 \$m	Change %
Net operating income	10,920	10,364	5.36
Profit after income tax	2,581	2,236	15.43
Profit attributable to ordinary equity holders	2,557	2,217	15.34

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2018 Interim dividend (paid 13 December 2017) ⁽¹⁾	\$2.05	\$0.9225
2018 Final dividend (resolved, not yet provided for at 31 March 2018) ⁽¹⁾	\$3.20	\$1.4400

⁽¹⁾ The whole of the unfranked portion of the dividend is Conduit Foreign Income.

Final Dividend dates

Record Date	15 May 2018
Payment Date	03 July 2018

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 3 July 2018 must be received by the registry by 5:00 pm on 16 May 2018 to be effective for that dividend. The DRP shares will be purchased on-market⁽²⁾ and the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the seven business days commencing on the fourth business day after the Election Date of 16 May 2018. The DRP shares will rank pari passu with other fully paid ordinary shares then on issue.

⁽²⁾ Shares will be issued if purchasing on-market becomes impractical or inadvisable.

Net tangible assets	Year ended 31 March 2018 \$	Year ended 31 March 2017 \$
Net tangible assets per ordinary shares	45.12	42.74

Additional Appendix 4E disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Annual Report for the year ended 31 March 2018 and in the Management Discussion and Analysis for the year ended 31 March 2018.

This document should be read in conjunction with the 2018 Annual Report, 2018 Management Discussion and Analysis and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.