

Macquarie Group Limited

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27 October 2017

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4D for the half-year ended 30 September 2017

In accordance with the Listing Rules, I enclose an Appendix 4D for immediate release.

The following associated documents will be provided separately for lodgement:

- Media Release
- Presentation for the half-year ended 30 September 2017
- Interim Financial Report for the half-year ended 30 September 2017
- Management Discussion and Analysis for the half-year ended 30 September 2017

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4D Half-year Report under ASX Listing Rule 4.2A.3

Current period: 1 April 2017 to 30 September 2017

Prior corresponding period: 1 April 2016 to 30 September 2016

Results for the announcement to the market

Key Information	Half-year ended 30 September 2017 \$m	Half-year ended 30 September 2016 \$m	Change %
Net operating income	5,397	5,218	3.43
Profit after income tax	1,256	1,047	19.96
Profit attributable to ordinary equity holders	1,248	1,050	18.86

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2017 Final dividend (paid 3 July 2017) ⁽¹⁾	\$2.80	\$1.2600
2018 Interim dividend (resolved, not yet provided for at 30 September 2017) ⁽¹⁾	\$2.05	\$0.9225

⁽¹⁾ The whole of the unfranked portion of the dividend is/will be Conduit Foreign Income

Interim Dividend dates

Record Date	08 November 2017
Payment Date	13 December 2017

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the interim dividend to be paid on 13 December 2017 must be received by the registry by 5:00 pm on 9 November 2017 to be effective for that dividend. The DRP shares will be purchased on-market⁽²⁾ and the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the fourth business day after the Election Date of 9 November 2017. The DRP shares will rank pari passu with other fully paid ordinary shares then on issue.

⁽²⁾ Shares will be issued if purchasing on-market becomes impractical or inadvisable

Net tangible assets	Half-year ended 30 September 2017 \$	Half-year ended 30 September 2016 \$
Net tangible assets per ordinary shares	42.19	40.91

Additional Appendix 4D disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Interim Financial Report for the half-year ended 30 September 2017 and in the Management Discussion and Analysis for the half-year ended 30 September 2017.

This report is based on consolidated financial statements which have been reviewed by PricewaterhouseCoopers.