

**Macquarie Group Limited**

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30 October 2015

The Manager

ASX Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

**Macquarie Group Limited (MQG) Appendix 4D for the half-year ended 30 September 2015**

In accordance with the Listing Rules, I enclose an Appendix 4D for immediate release.

The following associated documents will be provided separately for lodgement:

- 1H16 Media release
- 1H16 Presentation
- 1H16 Interim Financial Report
- 1H16 Management Discussion and Analysis

Yours faithfully

Dennis Leong  
Company Secretary

# Appendix 4D Half-year Report

## under ASX Listing Rule 4.2A.3

Current period:	1 April 2015 to 30 September 2015
Prior corresponding period:	1 April 2014 to 30 September 2014

### Results for the announcement to the market

Key Information	Half-year ended	Half-year ended	Change
	30 September 2015	30 September 2014	
	\$m	\$m	%
Net operating income	5,318	4,284	24.14
Profit after income tax	1,089	689	58.06
Profit attributable to ordinary equity holders	1,070	678	57.82

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2015 Final dividend (paid 2 July 2015) <sup>(1)</sup>	200 cents	80 cents
2016 Interim dividend (resolved, not yet provided at 30 September 2015) <sup>(1)</sup>	160 cents	64 cents

<sup>(1)</sup> The whole of the unfranked portion of the dividend will be Conduit Foreign Income

### Interim Dividend dates

Record Date	11 November 2015
Payment Date	16 December 2015

### Other Disclosure Requirements

#### Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains activated. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 16 December 2015 must be received by the registry by 5:00 pm on 12 November 2015 to be effective for that dividend. The DRP shares will be purchased on-market<sup>(2)</sup> and the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the fourth business day after the Election Date of 12 November 2015.

<sup>(2)</sup> Shares will be issued if purchasing on-market becomes impractical or inadvisable

	Half-year ended	Half-year ended
	30 September 2015	30 September 2014
	\$	\$
<b>Net tangible assets</b>		
Net tangible assets per ordinary shares	40.30	32.50

### Other

Additional Appendix 4D disclosure requirements under the ASX Listing Rules can be found in the 30 September 2015 Interim Financial Report and 30 September 2015 Management Discussion and Analysis lodged separately from this document. This Appendix 4D should be read in conjunction with the 30 September 2015 Interim Financial Report, 30 September 2015 Management Discussion and Analysis and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been reviewed by PricewaterhouseCoopers.

### Cross reference index for other disclosures included in the 30 September 2015 Interim Financial Report

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### Control gained or lost over entities during the period, for those having a material effect

There were no material entities over which control has been gained or lost during the period.

For additional commentary on the results for the period, also refer to the 30 September 2015 Management Discussion and Analysis for significant features of operating performance, results of segments, trends in performance and other factors affecting results for the period.