

Macquarie Group Limited

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2 May 2014

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2014

In accordance with the Listing Rules, I enclose Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgment:

- Media Release
- Presentation
- Annual Financial Report
- Annual Review
- Management Discussion and Analysis

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4E Preliminary Final Report under ASX Listing Rule 4.3A

Current period:	1 April 2013 to 31 March 2014
Prior corresponding period:	1 April 2012 to 31 March 2013

Results for the announcement to the market

Key Information	2014 \$m	2013 \$m	Change %
Net operating income	8,132	6,657	22
Profit after income tax	1,279	872	47
Profit attributable to ordinary equity holders	1,265	851	49

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2014 Interim dividend ⁽¹⁾	100 cents	40 cents
2014 Special dividend ⁽¹⁾	115.63 cents	46.25 cents
2014 Final dividend (resolved, not yet provided for at 31 March 2014) ⁽¹⁾	160 cents	64 cents

⁽¹⁾The whole of the unfranked portion of the dividend will be Conduit Foreign Income.

Final Dividend dates

Record Date	16 May 2014
Payment Date	2 July 2014

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains activated. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. It is expected that shares allocated under the DRP will be acquired on market⁽²⁾ and allocated on the dividend payment date. The shares will rank pari passu with other ordinary shares already on issue. The allocation price will be determined in accordance with the DRP rules as the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the nine business days commencing on the third business day after the relevant Election Date, being the business day after the record date. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 2 July 2014 must be received by the registry by 5:00 pm on 19 May 2014 to be effective for that dividend⁽³⁾.

⁽²⁾ Shares will be issued if purchasing becomes impractical or inadvisable.

⁽³⁾ The rules of the DRP have been amended to allow DRP elections to be made up to and including the business day following the record date for the relevant dividend. This change was necessary due to changes to the ASX Listing Rules for dividend reinvestment plans.

.Net tangible assets	2014 \$	2013 \$
Net tangible assets per ordinary shares	31.71	29.94

Other

Additional Appendix 4E disclosure requirements under the ASX Listing Rules can be found in the 2014 Annual Financial Report and 2014 Management Discussion and Analysis lodged separately from this document. This report should be read in conjunction with the 2014 Annual Financial Report, 2014 Management Discussion and Analysis and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.

Cross reference index for other disclosures included in 2014 Annual Financial report

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Other significant information	Not Applicable
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Additional Commentary on the results for the period⁽³⁾

⁽³⁾ Also refer to the 2014 Management Discussion and Analysis for significant features of operating performance, results of segments, trends in performance and other factors affecting results for the period.