

**Macquarie Group Limited**

ABN 94 122 169 279

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164  
AUSTRALIA

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 7780  
Internet <http://www.macquarie.com.au>

The Manager

ASX Market Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

**Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2013**

In accordance with the Listing Rules, I enclose Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgment:

- Media release
- Results Presentation
- Annual Financial Report
- Annual Review
- Management Discussion and Analysis

Yours faithfully

Dennis Leong  
Company Secretary

# Appendix 4E Preliminary Final Report under ASX Listing Rule 4.3A

Current period:	1 April 2012 to 31 March 2013
Prior corresponding period:	1 April 2011 to 31 March 2012

## Results for the announcement to the market

Key Information	2013 \$m	2012 \$m	Change %
Net operating income	6,700	6,963	(4)
Profit after income tax	872	762	14
Profit attributable to ordinary equity holders	851	730	17

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
Interim dividend	75 cents	Nil
Final dividend (resolved, not yet provided for at 31 March 2013) <sup>(1)</sup>	125 cents	50 cents

<sup>(1)</sup>The whole of the unfranked portion of the dividend will be Conduit Foreign Income.

## Final Dividend dates

Record Date	17 May 2013
Payment Date	2 July 2013

## Other Disclosure Requirements

### Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains activated. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. It is expected that shares allocated under the DRP will be acquired on market<sup>(2)</sup>. The shares will rank pari passu with other ordinary shares already on issue. The allocation price will be determined in accordance with the DRP rules as the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the five business days commencing on the fourth business day after the record date. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the final dividend to be paid on 2 July 2013 must be received by the registry by 5:00 pm on the record date (17 May 2013) to be effective for that dividend.

Net tangible assets	2013 \$	2012 \$
Net tangible assets per ordinary shares	29.92	28.12

### Other

Additional Appendix 4E disclosure requirements under the ASX Listing Rules can be found in the 2013 Annual Financial Report and 2013 Management Discussion and Analysis lodged separately from this document. This report should be read in conjunction with the 2013 Annual Financial Report, 2013 Management Discussion and Analysis and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.

## Cross reference index for other disclosures included in 2013 Annual Financial report

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Additional Commentary on the results for the period<sup>(3)</sup>

<sup>(2)</sup> Shares will be issued if purchasing becomes impractical or inadvisable.

<sup>(3)</sup> Also refer to the 2013 Management Discussion and Analysis for significant features of operating performance, results of segments, trends in performance and other factors affecting results for the period.