

Macquarie Bank Limited
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Macquarie Finance Limited
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16 April 2014

Company Announcements Office
Australian Securities Exchange Limited
via ASX Online



Dear Sir/Madam,

Macquarie Income Securities Announcement

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

Distribution Date	Tuesday, 15 July 2014
Distribution rate for above securities	4.41% per annum which is the Base Interest Rate* plus the applicable margin
Applicable distribution period	Tuesday, 15 April 2014 to Monday, 14 July 2014 (inclusive)
Base Interest Rate*	2.71% per annum
Applicable margin	1.7% per annum
Next date for resetting the distribution rate	Tuesday, 15 July 2014
Record Date	Monday, 30 June 2014

*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong
Company Secretary
of Macquarie Bank Limited &
Macquarie Finance Limited