

Macquarie Bank Limited
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Macquarie Finance Limited
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17 July 2013

Company Announcements Office
Australian Stock Exchange Limited
via ASX Online



Dear Sir/Madam,

Macquarie Income Securities Announcement

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

| | |
|---|---|
| Distribution Date | Tuesday, 15 October 2013 |
| Distribution rate for above securities | 4.45% per annum which is the Base Interest Rate* plus the applicable margin |
| Applicable distribution period | Monday, 15 July 2013 to Monday, 14 October 2013 (inclusive) |
| Base Interest Rate* | 2.75% per annum |
| Applicable margin | 1.7% per annum |
| Next date for resetting the distribution rate | Tuesday, 15 October 2013 |
| Record Date | Friday, 27 September 2013 |

*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong
Company Secretary
of Macquarie Bank Limited &
Macquarie Finance Limited