

Macquarie Bank Limited
ABN 46 008 583 542

Macquarie Finance Limited
ABN 54 001 214 964

No.1 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 3350
Internet <http://www.macquarie.com.au>
DX 10287 SSE
SWIFT MACQAU2S

18 July 2012

Company Announcements Office
Australian Stock Exchange Limited
via ASX Online



Dear Sir/Madam,

Macquarie Income Securities Announcement

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

Distribution Date	Monday, 15 October 2012
Distribution rate for above securities	5.21% per annum which is the Base Interest Rate* plus the applicable margin
Applicable distribution period	Sunday, 15 July 2012 to Sunday, 14 October 2012 (inclusive)
Base Interest Rate*	3.51% per annum
Applicable margin	1.7% per annum
Next date for resetting the distribution rate	Monday, 15 October 2012
Record Date	Thursday, 27 September 2012

*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong
Company Secretary
of Macquarie Bank Limited &
Macquarie Finance Limited