

Macquarie Bank Limited  
ABN 46 008 583 542

Macquarie Finance Limited  
ABN 54 001 214 964

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 3350  
Internet <http://www.macquarie.com.au>  
DX 10287 SSE  
SWIFT MACQAU2S

16 January 2013

Company Announcements Office  
Australian Stock Exchange Limited  
via ASX Online



Dear Sir/Madam,

**Macquarie Income Securities Announcement**

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

Distribution Date	Monday, 15 April 2013
Distribution rate for above securities	4.76% per annum which is the Base Interest Rate* plus the applicable margin
Applicable distribution period	Tuesday, 15 January 2013 to Sunday, 14 April 2013 (inclusive)
Base Interest Rate*	3.06% per annum
Applicable margin	1.7% per annum
Next date for resetting the distribution rate	Monday, 15 April 2013
Record Date	Wednesday, 27 March 2013

\*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong  
Company Secretary  
of Macquarie Bank Limited &  
Macquarie Finance Limited