

Macquarie Bank Limited
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Macquarie Finance Limited
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17 January 2012

Company Announcements Office
Australian Stock Exchange Limited
via ASX Online



Dear Sir/Madam,

Macquarie Income Securities Announcement

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

Distribution Date	Monday, 16 April 2012
Distribution rate for above securities	6.09% per annum which is the Base Interest Rate* plus the applicable margin
Applicable distribution period	Sunday, 15 January 2012 to Saturday, 14 April 2012 (inclusive)
Base Interest Rate*	4.39% per annum
Applicable margin	1.7% per annum
Next date for resetting the distribution rate	Monday, 16 April 2012
Record Date	Wednesday, 28 March 2012

*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong
Company Secretary
of Macquarie Bank Limited &
Macquarie Finance Limited