

Macquarie Bank Limited  
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Macquarie Finance Limited  
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17 July 2014

Company Announcements Office  
Australian Securities Exchange Limited  
via ASX Online



Dear Sir/Madam,

**Macquarie Income Securities Announcement**

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

Distribution Date	Wednesday, 15 October 2014
Distribution rate for above securities	4.37% per annum which is the Base Interest Rate* plus the applicable margin
Applicable distribution period	Tuesday, 15 July 2014 to Tuesday, 14 October 2014 (inclusive)
Base Interest Rate*	2.67% per annum
Applicable margin	1.7% per annum
Next date for resetting the distribution rate	Wednesday, 15 October 2014
Record Date	Monday, 29 September 2014

\*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong  
Company Secretary  
of Macquarie Bank Limited &  
Macquarie Finance Limited