

Macquarie Capital Loans Management Limited

ABN 18 077 595 012
AFS Licence No. 241106
A Member of the Macquarie Group of Companies

No.1 Martin Place
SYDNEY NSW 2000
GPO Box 4294
SYDNEY NSW 1164
AUSTRALIA

Telephone +61 2 8232 3333
Fax +61 2 8232 4713
Internet www.macquarie.com.au

12 June 2012

Company Announcements Office
Australian Stock Exchange Limited
via ASX Online



Dear Sir/Madam,

Macquarie Convertible Preference Securities Announcement
(Macquarie CPS)

Macquarie Capital Loans Management Limited confirms that the distribution rate on Macquarie Convertible Preference Securities (MQCPA) is fixed at 11.095% per annum in respect of distributions to be paid up to and including the initial mandatory conversion date. Details of the distribution to be paid in respect of the next distribution period appear below.

Distribution rate for above securities	11.095% per annum
Applicable distribution period	1 January 2012 to 30 June 2012 (inclusive)
Dollar figure distribution per security*	\$5.5323
Record Date	21 June 2012
Distribution Payment Date*	30 June 2012. As this is not a Business Day in NSW, the distribution will be paid on the next day which is a Business Day, being 2 July 2012.

*As defined in the Terms set out in the Macquarie Convertible Preference Securities Product Disclosure Statement

This trust distribution does not carry franking credits and Australian non-resident withholding tax will not be deducted on payments to non-resident Holders as the distribution comprises income sourced outside Australia.

Yours faithfully,

Dennis Leong
Company Secretary
Macquarie Capital Loans Management Limited

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.