

Name of the issue: Adani Ports and Special Economic Zone Limited (APSEZ)

1 **Type of Issue** Institutional Placement Programme

2 **Issue Size (Rs. Mn)** 9,998.6

Source: Final post-issue monitoring report dated June 12, 2013

3 **Grade of issue along with name of the rating agency**

Name Not Applicable

4 **Subscription Level (Number of times)** 1.91x

Source: Final post-issue monitoring report dated June 12, 2013

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment	3.22%*
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2013)	20.21% [^]
(iii) at the end of 1st FY (March 31, 2014)	20.71% [^]
(iv) at the end of 2nd FY (March 31, 2015) #	N.A.
(v) at the end of 3rd FY (March 31, 2016) #	N.A.

*As a % of total outstanding share capital post-issue; Source: Prospectus dated June 5, 2013

[^]Includes entire institutional public holding in the Company as reported on stock exchanges

#QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

Parameters	(Rs. Million)		
	1st FY (March 31, 2014)	2nd FY (March 31, 2015) *	3rd FY (March 31, 2016) *
Income from operations	48,240	Not Available	Not Available
Net Profit for the period	17,396	Not Available	Not Available
Paid-up equity share capital	4,140	Not Available	Not Available
Reserves excluding revaluation reserves	83,513	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 **Trading Status**

Particulars	Status
(i) at the end of 1st FY (March 31, 2014)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2015) *	Not Available
(iii) at the end of 3rd FY (March 31, 2016) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2014)	Mr. A. K. Rakesh	Appointed
(ii) Year to date FY (March 31, 2015)	Mr. Sudipta Bhattacharya	Appointed
	Mr. Rajeeva Sinha	Resigned
(iii) at the end of 3rd FY (March 31, 2016) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document
 (ii) Actual implementation
 (iii) Reasons for delay in implementation, if any

Not Applicable

10 Status of utilization of issue proceeds*(i) As disclosed in the offer document*

Capital expenditure, working capital, strategic initiatives (including acquisitions) and general corporate purposes

(ii) Actual utilization

Particulars	As per Prospectus	(Rs. Million)	
		Actual Utilisation as of March 31, 2014	
Gross Proceeds from IPP	9,998.6		
- Fees & expenses	79.5		
Net proceeds from IPP	9,919.1		
Utilisation		Not Available	

(iii) Reasons for deviation, if any

Not Available

11 Comments of monitoring agency, if applicable*(i) Comments on use of funds**(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document**(iii) Any other reservations expressed by the monitoring agency about the end use of funds*

Not Applicable

12 Pricing Data

Issue Price (Rs.) 150.0
 Listing Date 10-Jun-13

Price parameters	At close of listing day- June 10, 2013	Close of 30th calendar day from listing day - July 9, 2013 ⁽¹⁾	Close of 90th calendar day from listing day - September 6, 2013 ⁽²⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2014)*		
				Closing price	High ⁽⁴⁾	Low ⁽⁴⁾
Market Price- NSE	150.80	149.30	126.85	187.45	192.80	116.65
Market Price- BSE	151.10	149.55	126.90	187.50	192.85	118.00
BSE Sensex ⁽³⁾	19,441.07	19,439.48	19,270.06	22,386.27	22,467.21	17,448.71
CNX Nifty ⁽³⁾	5,878.00	5,859.00	5,680.40	6,704.20	6,730.05	5,118.85
Sector index ⁽⁵⁾	Not Available					

Source: Stock Exchange data.

⁽¹⁾ 30th calendar day has been taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately following trading day has been considered⁽²⁾ 90th calendar day has been taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day has been considered⁽³⁾ Designated stock exchange not applicable to IPP: Data for BSE Sensex and CNX Nifty has been provided⁽⁴⁾ High and low prices based on intraday prices⁽⁵⁾ There are no relevant sector index on BSE & NSE**13 Basis for Issue Price**

Not Applicable

14 Any other material information

Particulars	Date
Adani Ports & SEZ and MSC Mediterranean Shipping form JV to operate a new container terminal in Mundra	02-Jul-13
Mr. A. K. Rakesh, IAS, Vice Chairman and CEO, GMB appointed as an Additional Director on the Board of the Company	25-Oct-13
Adani Ports & SEZ completes Vizag terminal 8 months ahead of schedule	18-Dec-13
Received Letter of Award from Ennore Port Limited for development of container terminal at Ennore Port on DBFOT basis	20-Feb-14
Appointment of Mr., Sudipta Bhattacharya as an Additional Director and Whole Time Director of the Company for a period of 5 (five) years	15-May-14
Resignation of Mr. Rajeeva Sinha as Director and Whole Time Director of the Company	15-May-14
Adani Ports executed a definitive agreement with L&T Infrastructure Development Projects Ltd and Tata Steel Ltd to acquire 100% stake in the Dhamra Port Company Ltd at an enterprise value of Rs 5500 crores	16-May-14
Adani Ports & SEZ to partner CMA CGM Group of France to set up fourth Container Terminal at Mundra with an annual capacity of 1.3 million TEUs	04-Jul-14
Adani Ports & SEZ gets Environmental, CRZ nod for Mundra SEZ	16-Jul-14