



15 March 2019

Dear Securityholder

Atlas Arteria (ALX) 2019 Notices of Meeting

We are pleased to invite you to join us at ALX's 2019 Annual General Meeting (AGM). Enclosed with this letter are the AGM Notices of Meeting and proxy form. These documents will provide you with details about the business to be discussed at the AGM and the matters on which securityholders will be asked to vote.

We encourage you to read the Notices of Meeting and Explanatory Notes in full and to attend the AGM. Attending the AGM will provide you with an opportunity to meet the directors and executive management of ALX and to ask questions regarding your investment.

You can also access ALX's 2018 Annual Report through our website (www.atlasarteria.com), or if you have requested a hard copy, the report will be mailed to you shortly.

The AGM details are as follows:

Date: Wednesday, 17 April 2019
Time: 10.00am Sydney time (registration commences at 9.30am)
Location: The Gold Melting Room
The Mint, 10 Macquarie Street Sydney NSW 2000

Securityholders may vote online through the electronic proxy voting facility available at: www.investorvote.com.au. To gain access to the voting site you will need your six digit Control Number, securityholder reference number (SRN or HIN) and postcode.

If you are uncertain about what course of action you should take regarding any information contained in the AGM materials you should consult your professional adviser.

As a reminder, ALX pays its distributions by direct credit to your nominated financial institution in Australia or New Zealand. If you have not yet provided your account details, you can do so by logging onto www.investorcentre.com/au and clicking on the 'Banking Details' link within My Profile. Alternatively call Computershare on 1800 267 108 and request a Direct Credit Form. Overseas security holders may receive their distributions by cheque.

If you have any general queries, please contact our ALX investor relations team toll free on 1800 621 694 or, if calling from outside Australia, on +61 2 8232 7455.

Yours sincerely

Nora Scheinkestel
Chairman
Atlas Arteria Limited

Jeffrey Conyers
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Atlas Arteria International Limited

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