

MGI Custom Notes Program

Understanding SuperTrack Notes

Are SuperTrack Notes right for you?

SuperTrack Notes are designed for investors who:

- ✓ Want enhanced exposure to a particular asset (eg one and a half times)
- ✓ Have a bullish view of the reference asset
- ✓ Have a medium-term investment time horizon
- ✓ Are comfortable with the downside risk of the reference asset

**Contact your
Investment Advisor
to learn more**

Macquarie Global Investments

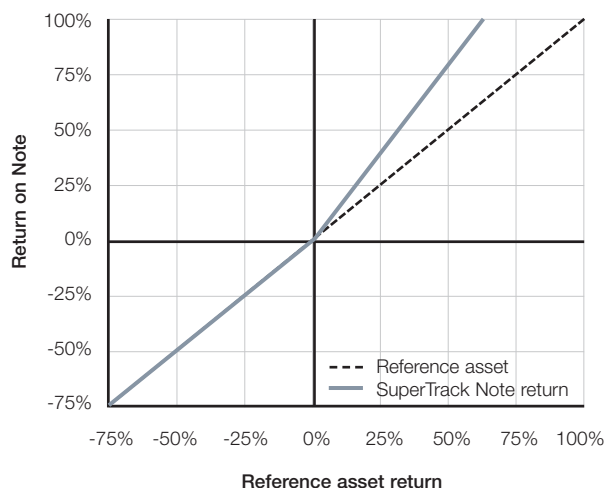
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What is a SuperTrack Note?

SuperTrack Notes are designed to offer investors enhanced upside performance based on the price return of a specified investment, called the “reference asset.” (Stocks, commodities, indices, and currencies are typical reference assets for SuperTrack Notes). These Notes are ideal for investors who are bullish about an asset class and are looking for increased performance.

The illustration to the right shows a typical SuperTrack Note. This Note offers an accelerated return of one and a half times the performance of the reference asset, provided the reference asset performance is positive at maturity. If the reference asset performs negatively, the Note performance mimics the reference asset performance (this is called “1:1 participation”).



What are the features of SuperTrack Notes?

Enhanced performance in bullish markets

- SuperTrack Notes offer enhanced performance (eg one and a half or two times) if the reference asset return is positive.

Performance cap or unlimited upside

- SuperTrack Notes can be structured either with a cap, limiting the maximum return, or without a cap, offering unlimited enhanced upside performance.

No principal protection

- These are non-principal protected Notes: an investor may receive less than the principal amount at maturity.

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