

MGI Custom Notes Program

Understanding Booster Notes

Are Booster Notes right for you?

Booster Notes are designed for investors who:

- ✓ Want enhanced exposure to a particular asset with no performance cap
- ✓ Have a moderately bullish view of the reference asset
- ✓ Have a medium-term investment time horizon
- ✓ Are comfortable with the downside risk of the reference asset

**Contact your
Investment Advisor
to learn more**

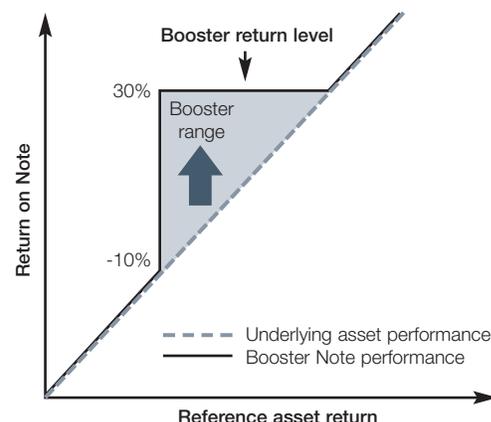
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What is a Booster Note?

Booster Notes are designed to offer investors “boosted” performance based on the price return of a specified investment, called the “reference asset” (stocks, commodities, indices, and currencies are typical reference assets for Booster Notes). These Notes are ideal for investors who are looking for a minimum return in a negative, flat, or positive market — with the flexibility to profit further if markets turn significantly bullish.

We've illustrated a sample Booster Note to the right of this text. This Note offers a booster return of 30%, provided the reference asset is between -10% and 30% at maturity. If the reference asset performs above or below that range at the end of the Note term, the Note performance is not boosted. In that case, the Note performance mimics the reference asset performance without a boost (this is called “1:1 participation”).



What are the features of Booster Notes?

▶ **Enhanced performance**, relative to the reference asset, in flat and moderate markets (depending on the booster range)

- At maturity, these Notes pay out the booster return if the reference asset is within the pre-determined booster range.

▶ **No performance cap** in an extremely bullish market

- Booster Notes do not generally have a performance cap. If the reference asset performs outside the booster range, the investor participates fully in that return.

▶ **No principal protection**

- These are non-principal protected notes: an investor may receive less than the principal amount at maturity.

As Notes are based on price returns (not overall returns) of a reference asset, Note performance does not reflect dividends, and investors in Booster Notes are not entitled to any dividends paid on the reference asset.

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