

Walk-Away Withdrawal Form

Macquarie Flexi 100 Trust



If you require any information regarding your investments, please contact Macquarie Specialist Investments on 1800 080 033 or email structuredinvestments@macquarie.com.

Please return this signed and completed form to: Macquarie Flexi 100 Trust, GPO Box 4294, Sydney NSW 1164
Fax: 02 8232 6158 Email: structuredinvestments@macquarie.com

Important information

Investors in the Macquarie Flexi 100 Trust (Fund) may exercise the Walk-Away feature on the dates set out in the following tables by submitting this Walk-Away Withdrawal Form by the relevant Notification Date.¹

Walk-Away Date*	Notification Date*
All existing classes (excluding classes mentioned in the table below)	
Last business day in September [^]	15 August
Last business day in December	15 November
Last business day in March ⁺	15 February
Second last business day in June [#]	15 May
Class, AS-AU, CA, CY-DB, DO-DP and DS	
Last business day in September	15 August
Second last business day in November	15 October
Last business day in March	15 February
Last business day in June	15 May

* Please note that these dates may fall on a day that is not a business day, in which case, the relevant date will be the business day preceding that date.

[^] For Class EH Units, this date is the second last business day in September.

⁺ For Class AD-AE Units, this date is the second last business day in March.

[#] For Class AD-AE, AZ-BA and EH Units this date is the last business day in June. For Class EE, there are only walk-away dates on the last business day in September, December and March.

If you do not submit a Withdrawal Form by a Notification Date, the Walk-Away feature for that corresponding Walk-Away Date will expire on that Walk-Away Date and you will continue to hold your Units and be required to fulfil any interest payment obligations under your Loan(s).

If you choose to exercise the Walk-Away feature for some or all of your units, you must repay the principal on some or all of your Investment Loan in the same proportion. If you exercise the Walk-Away feature and you have an Interest Loan, you will need to pay the unpaid balance of the Interest Loan (if applicable) plus any interest and any break costs applicable to the Interest Loan from your own funds.

Before making a decision to exercise the Walk-Away feature, you should read the relevant Product Disclosure Statement for your units and consider, in conjunction with obtaining independent professional advice, whether exercising the Walk-Away feature is appropriate in light of your particular investment needs, objectives, financial and taxation circumstances.

In particular, you should ensure that you understand the taxation consequences if you exercise the Walk-Away feature.

¹ Capitalised terms in this Walk-Away Withdrawal Form have the same meaning as the defined terms in the relevant Product Disclosure Statement for your Units.

Walk-away Request

Facility number(s):

Investor name(s):

Investor address:

Investor email:

Please note that any proceeds you are entitled to will be paid into your nominated account, and any amounts you are liable to pay will be debited from your nominated account, on or around the last business day of the relevant month.

If you would like to update your nominated account, please complete the Nominating (or changing) bank account details form available at macquarie.com.au/client-forms.

Units to be withdrawn

Class code	Is this a full Walk-Away?		If NO, please state number of units subject to the Walk-Away feature (in multiples of 1,000 Units)**
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="text"/>
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="text"/>
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="text"/>
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="text"/>
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="text"/>

Acknowledgements and instructions

I/We, the investor(s) named in this form, hereby acknowledge and declare that, pursuant to the relevant Product Disclosure Statement for my/our Units and the Loan and Put Option Agreement or Loan and Security Agreement (as applicable):

- For Limited Recourse Investment Loan borrowers, I/we wish to exercise my/our Put Option with respect to the Units specified in this Withdrawal Form on the upcoming Walk-Away Date. My/Our exercise of the Walk-Away feature will entitle the Loan Provider to my/our rights in the Units held by me or on my/our behalf by the Security Trustee (as applicable).
- For Full Recourse Investment Loan borrowers, I/we wish to redeem the Units specified in this Withdrawal Form on the upcoming Walk-Away Date.
- In exercising the Walk-Away feature before Maturity, I/we will not be entitled to a refund of any prepaid interest on my/our Investment Loan and, if I/we have an Interest Loan, all outstanding amounts under the Interest Loan (including the principal plus any interest and any break costs) must be repaid in full.
- If the value of my/our Units is greater than the amount I/we owe under my/our Investment Loan, then the difference will be paid to me/us by the Loan Provider (provided I/we have no amount outstanding under any Interest Loan or owed to any other member of the Macquarie Group).
- The amount payable to me/us by MFPML will be used by the Loan Provider to prepay any amount I/we owe under the Investment Loan (and any Interest Loan or any amount owed to any member of the Macquarie Group).
- Other than for a full Walk-Away, I/we can only exercise the Walk-Away feature if:
 - the minimum repayment amount is \$10,000, and in \$1,000 increments above that; and
 - following any repayment, the principal under the Investment Loan would not be less than \$25,000.

For Limited Recourse Investment Loan borrowers, I/we the investor(s) named in this form, hereby irrevocably appoint Macquarie Bank Limited ABN 46 008 583 542 and each of its officers, employees, agents and solicitors separately as the true and lawful agent and attorney to sign and deliver on my/our behalf any document in connection with the exercise of the put option under the Loan and Put Option Agreement.

** Where the number of Units subject to the Walk-Away feature is not a multiple of 1,000 Units, MFPML will round down to the nearest 1,000 Units.

Investor signature(s)

Signature 1		Signature 2	
<input type="text"/>		<input type="text"/>	
Date	<input type="text"/>	Title	<input type="text"/>
Name	<input type="text"/>	Name	<input type="text"/>

Please complete and return to Macquarie Specialist Investments **GPO Box 4294, SYDNEY NSW 1164**, by email to **structuredinvestments@macquarie.com** or by facsimile **02 8232 6158**.

If you require any assistance please contact the Client Service Team on 1800 080 033 or email structuredinvestments@macquarie.com

Neither Macquarie Financial Products Management Limited (MFPML) nor Macquarie Specialist Investments Lending Limited (MSIL) is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Cth), and neither MFPML's nor MSIL's obligations represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of MFPML or MSIL.